

## Market Outlook Morgan Stanley

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### Market Outlook Morgan Stanley

In Morgan Stanley's global midyear macro outlook, Ahya and his colleagues forecast a second-quarter trough of -8.6% for annual global GDP, followed by a turnaround that pushes output back to pre-COVID-19 levels by the fourth quarter. All told, they expect global GDP to contract by 3.8% for all of 2020, then turn positive in 2021, with full-year growth of 6.1%—the largest increase since 1973.

### 2020 Midyear Economic Outlook for Investors | Morgan Stanley

Two weeks ago, Morgan Stanley suggested that the stock market was due for its second 10% pull-back, as concerns grew around the election, a resurgence in coronavirus cases, and the lack of a second...

### The worst of the market sell-off is over, and investors ...

Bryan R Smith. Morgan Stanley's Mike Wilson told CNBC on Thursday that the US is in a bull market, but investors should avoid "chasing" positive news and buying stocks at expensive entry points ...

### Morgan Stanley's investment chief says stocks are getting ...

A decade of slowing secular growth and rising wealth inequality, paired with the failure of monetary policies to normalize growth is leading to a "tectonic shift" in US macroeconomic policy, the...

### There's a 'tectonic shift' headed for stocks, Morgan ...

Bullish outlook supports Morgan Stanley's 'Fresh Money Buy List' of top U.S. stock picks Scott Barlow Market Strategist Published November 9, 2020 Updated November 9, 2020

### Bullish outlook supports Morgan Stanley's 'Fresh Money Buy ...

Morgan Stanley on Monday updated its base case for S&P 500 growth through June 2021, citing a swift economic recovery. The bank raised its base case for the S&P 500 to 3,350 from 3,000 through June...

### US stocks will soar 10% by mid-2021 as V-shaped economic ...

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### 2020 US Election Forecasts & Policy Outlook | Morgan Stanley

Morgan Stanley's U.S. base-case outlook assumes that a vaccine arrives in the spring of 2021, following a second wave of rising infection rates and business tightening in the fall of 2020. This scenario sees real GDP returning to pre-COVID levels by the end of 2021—but with subdued near-term productivity growth, lower capital expenditures ...

### U.S. Economic Outlook for the COVID Era | Morgan Stanley

Global institutions, leading hedge funds and industry innovators turn to Morgan Stanley for sales, trading and market-making services. Morgan Stanley helps people, institutions and governments raise, manage and distribute the capital they need to achieve their goals. ... For individual investors, our market outlook should be seen in the context ...

### 2020 Outlook: Strategies for Your Portfolio | Morgan Stanley

At first glance, the investment outlook for 2020 should be straightforward. Morgan Stanley economists believe the simultaneous easing of trade tensions and monetary policy will offer a late-cycle lift for the global economy. Their forecast calls for 3.2% global GDP growth next year, followed by 3.5% in 2021.

### Global Investor Outlook: 7 Themes for 2020 | Morgan Stanley

Morgan Stanley's Mike Wilson told CNBC on Tuesday that the stock market is "one of the best leading indicators out there," and that it's signaling an economic recovery in 2021. "The market is...

### Market is signaling that 2021 economic recovery will be ...

Morgan Stanley slashed its forecast for US gross domestic product growth in the fourth quarter to 3.5% from 9.3%, citing "diminishing fiscal support" in a Sunday note. A team of Morgan Stanley...

### Morgan Stanley slashes forecast for US economic growth ...

It may be tempting to make portfolio changes during stock market selloffs, but if you're an investor focused on companies with sustainable competitive advantages and long-term secular trends—and those companies continue to maintain strong balance sheets even in a crisis—it's important to prioritize that far-horizon investment outlook over knee-jerk modifications, says Dennis Lynch, head of the Counterpoint Global team at Morgan Stanley Investment Management, which had \$90 billion in ...

### Stock Market Outlook During Coronavirus | Morgan Stanley

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### U.S. Equities: Thoughts on the Market | Morgan Stanley

Morgan Stanley says to load up on these 10 stocks featured on the firm's 'buy list,' which has dominated the broader market this year Marley Jay 2020-11-09T17:05:00Z

### Stock picks to buy, top market recommendations from Morgan ...

US Elections: Bull market remains intact in a divided-government scenario - Morgan Stanley; Coronavirus: Further positive vaccine headlines to reinforce risk asset rally - MUFJ; China cracks down on cryptocurrency exchanges ahead of digital yuan launch; Indonesia: FX Reserves ticked lower in October - UOB

### US Elections: Bull market remains intact in a divided ...

The funds are managed by Morgan Stanley Investment Management, the asset management business line of Morgan Stanley (A/ Negative/F1). Morgan Stanley Investment Management had USD552 billion assets under management as of end-2019, including USD196 billion in liquidity products.

### Fitch Affirms 4 Morgan Stanley Money Market Funds at 'AAAmf'

A Democratic sweep in November would place stocks on a rollercoaster ride through the end of the year, Morgan Stanley strategists said Friday. US equities are among the few assets poised for a...